

CONSERVATORSHIP CALENDAR NOTES

September 13, 2024

10:00 AM, Department 1

Placer County Superior Court

Published September 9, 2024, 4:15 PM

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The conservatorship calendar will be heard in Department 1, located at the Historic Courthouse, 101 Maple Street, Auburn.

Local Rule 10.24, "Remote Appearances," applies to this calendar. Local Rule 10.27, "eDelivery/eFiling," requires electronic filing of documents by attorneys and represented parties.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **September 13, 2024, 10:00 AM, in Department 1**, Commissioner Michael A. Jacques, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules.

Updated notes may be posted at any time and will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0007117 Reisinger, Kurt - In Re the Conservatorship of

Appearance is required for continued hearing on 7th account and order to appear.

2. S-PR-0008019 Bauer, Jacob Eliki - In Re the Conservatorship of

Appearance is required for continued status hearing re Pennsylvania proceedings. It is recommended the court vacate its prior provisional order authorizing transfer of this proceeding. The Probate Code does not authorize transfer of this proceeding under the circumstances of this conservatorship. See Prob.C. § 1981(c)(3).

3. S-PR-0008414 Watson, Marianne - Conservatorship of:

Amended 4th conservatorship account is recommended for approval as prayed.

4. S-PR-0008655 Kenfield, Jose - In Re the Conservatorship of

Appearance is required for order to show cause hearing re Public Guardians.

5. S-PR-0010554 Oatis III, George W. - In Re the Conservatorship Of

Appearance is required for hearing on 2d conservatorship account.

Missing sufficient notice of hearing. Notice of hearing filed July 25 includes an incorrect address for Department 1, which is located at Historic Courthouse, 101 Maple Street, Auburn.

Missing report on bond. Bond ordered in 2021 is insufficient in light of reported conservatorship income. See C.R.C. 7.207.

Missing original financial statements. Prob.C. § 2620(c).

6. S-PR-0011292 In Re the Conservatorship of Morgan, Peter

First, supplemental and final conservatorship accounts are recommended for settlement and approval as prayed.

7. S-PR-0012319 In Re the Conservatorship of Staudinger, Monty John

Appearance is required for post-appointment conservatorship review hearing.

Missing inventory and appraisal. Inventory and Appraisal of assets of the estate (form GC-040) must be filed within 90 days of the order of appointment, as required by Prob.C. § 2610.

8. S-PR-0012676 In Re the Conservatorship of Farrell, Shawn

No appearance is required for conservatorship review hearing. All needed post-appointment filings appear to have been filed and served as required. Court

investigator will complete an annual review in 2025 according to standard court practices.

9. S-PR-0012711 In Re the Conservatorship of Western, Dan L.

No appearance is required for conservatorship review hearing. All needed post-appointment filings appear to have been filed and served as required. Court investigator will complete an annual review in 2025 according to standard court practices.

10. S-PR-0012731 In Re the Conservatorship of Vengco, Anthony

No appearance is required for conservatorship review hearing. All needed post-appointment filings appear to have been filed and served as required. Court investigator will complete an annual review in 2025 according to standard court practices.

11. S-PR-0012751 In Re the Conservatorship of Green, Samantha

No appearance is required for conservatorship review hearing. All needed post-appointment filings appear to have been filed and served as required. Court investigator will complete an annual review in 2025 according to standard court practices.

12. S-PR-0012774 In Re the Conservatorship of Woodard, Jay

Appearance is required for continued hearing on petition for appointment of conservator of the person.

Missing citation. Missing 15 days' personal service of citation with copy of the petition to proposed conservatee.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all 2d-degree relatives of proposed conservatee.

Clarification is needed: grounds for conservatorship of the estate are alleged (¶ 5c(2)), but conservatorship of the estate is not requested (¶ 1b).

Missing allegations at ¶ 3c (proposed conservator relationship to respondent).

Missing due diligence allegations at ¶ 3f.

Missing needed attachment to confidential screening form (for all ¶¶ 6 through 20, any affirmative response requires an explanatory attachment; see form for additional details). Missing needed response on confidential screening form (all questions at ¶¶ 6-17 and 19-20 must be answered; see form for additional details).

Missing medical capacity declaration.

Note: medical decisional authority is not requested (¶ 1g) and grounds in support are alleged (¶ 9).

Note: missing signed duties form (GC-348). Clerk cannot issue letters of conservatorship until signed duties form is filed. C.R.C. 7.1051.

Note: numerous filings, including an amended petition and new citation were filed September 11, 2024. It is recommended this matter be continued for proper notice of the amended petition (C.R.C. 7.53) and court review of the same.

13. S-PR-0012915 In Re the Conservatorship of Mandoob, Lana

Appearance is required for hearing on amended petition for appointment of joint limited conservators of the person.

Missing citation for amended petition. Missing 15 days' personal service of citation with copy of amended petition to respondent. C.R.C. 7.53.

14. S-PR-0012979 In Re the Conservatorship of Weiss, Thomas Edward

Appearance is required for hearing on petition for appointment of conservator.

Clarification is needed: petition caption does not indicate estate powers are requested. Petition suggests that conservatorship of both person and estate is requested.

Missing sufficient notice of hearing. Notice filed July 10 includes an incorrect address for Department 1, which is located at Historic Courthouse, 101 Maple Street, Auburn.

Missing grounds for appointment of conservator of the person (¶ 5c(1)) or estate (¶ 5c(2)). Prob.C. § 1821(a) requires the petition to "state the reasons why a conservatorship is necessary"; this is separate from the requirement to "*also* file supplemental information" (emphasis added).

Requested bond amount is insufficient under C.R.C. 7.207 in light of the allegations of ¶ 3e. It appears bond is required in the amount of \$850,608.00.

Missing good cause shown for either power requested under Prob.C. §§ 2590-2591.

Capacity declaration attachment GC-355A does not indicate that respondent lacks capacity to consent to secure perimeter placement.