Placer County Superior Court
10820 Justice Center Drive, Roseville

CONSERVATORSHIP CALENDAR NOTES
October 26, 2026, 10:00 AM, Department 2
101 Maple Street, Auburn

Published October 21, 2026, 4:50 PM
Updated (final) October 23, 2026, 3:00 PM

NOTICE: CHANGE OF CALENDAR DAY AND TIME

Matters set on the Conservatorship Calendar November 2, 2026, will be heard Tuesday, November 3, 10:00 a.m., in Department 2, located at the Historic Courthouse, 101 Maple Street, Auburn.

Beginning November 9, 2026, the Conservatorship Calendar will be heard Tuesdays, **10:30 a.m.**, in Department 2. Already scheduled hearings will be moved by the clerk and notices will be sent to petitioners.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **October 26, 2026, 10:00 AM, in Department 2**, the Hon. Glenn M. Holley, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules. Local Rule 10.24(G), governing remote appearances for most probate, conservatorship, and guardianship cases applies to this calendar.

Updated notes may be posted at any time and will generally be updated prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0009669 In Re the Conservatorship of Long, Jakob Wayne

Petition to terminate conservatorship

Appearance is required for continued hearing / pretrial hearing on petition to terminate conservatorship.

Ex parte application to reschedule termination trial and for other relief

Appearance is required for hearing on ex parte application to reschedule termination trial and for other relief.

2. S-PR-0011263 In re the Conservatorship of Caluza, Esperanza P

Appearance is required for hearing on 3d & final conservatorship account.

Proposed distribution of assets appears to be inconsistent with Prob.C. § 6402(d). All nieces and nephews of decedent conservatee are relatives of equal degree. There are no heirs of unequal degree. Even if Prob.C. § 240 were applied, distribution would be required in equal shares to each living member of the nearest generation of issue then living; that is, all nieces and nephews take equally where there are no living members of any closer generation.

3. S-PR-0014097 In Re the Conservatorship of Shannon, Aaden

No appearance is required for conservatorship review hearing. All needed post-appointment filings appear to have been filed and served as required. Court investigator will complete an annual review in 2027 according to standard court practices.

4. S-PR-0014173 In Re the Conservatorship of Fahning, Maiya Renae

Appearance is required for hearing on amended petition for appointment of joint limited conservators of the person.

Note: although the caption and ¶ 1a were not revised to show the petition seeks limited conservatorship, the petition read as a whole seeks appointment of joint limited conservators of the person.

Missing citation for amended petition. Missing 15 days' personal service of citation with copy of amended petition to proposed conservatee. Amended petition requires complete re-noticing. C.R.C. 7.53.

Missing sufficient notice of hearing. Notice filed August 17 does not refer to the amended petition in derogation of C.R.C. 7.51.

Clarification is needed: the petition alleges there are no 2d-degree relatives of proposed conservatee other than parents. However, petitioners also allege they have given notice of hearing to at least 3 grandparents. ¶ 11 of the petition is required to identify all 2d-degree relatives of proposed conservatee, including parents, grandparents, siblings, children, and grandchildren, as well as a spouse or RDP, if any.

Court determination is needed as to request to waive notice to Richard Sheppard.

Missing Alta California Regional Center report.

5. S-PR-0014186 In Re the Conservatorship of Wheatley, Yvonne Marie

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate.

Clarification is needed re Prob.C. §§ 2590-2591 power(s): (1) Petitioner requests powers concerning exercise of stock rights and options under§ 2591(n), but there are no allegations the conservatorship holds stocks or stock options. (2) Petitioner requests powers under § 2591(n), which related only to claims concerning tile to or interests in real property, the compromise or settlement of certain transactions over $25,000, the compromise of claims for support of a ward or other person to whom conservatee owes a duty of support, a conservatee's claim for wrongful death or personal injury, or arbitration of claims of conservatee (Prob.C. §§ 2591(n), 2501(a), 2502 & 2504). Petitioner does not appear to allege circumstances necessitating such powers.

Additional allegations are needed concerning bond: as previously noted, real property is not included in conservatorship bond unless authorization to sell property without court approval is granted which *has not been requested*. Petitioner provides no estimate of any no personal property or income of any kind, although the temporary petition implied that annual rental income is at least $20,000. It does not appear the present allegations and requested powers support bond as requested and ordered.

Additional response by court-appointed counsel is needed: the petitions and other information in the file allege conservatee owns real estate with rental income and imply that conservatee likely owns substantial additional property with accompanying income. It is unclear why present counsel accepted appointment under these circumstances.

Clarification is needed: petition refers to a grandchild (Attachment 1*l*), but no grandchild is identified in the petition.

Any powers or authority related to changing estate planning including revoking a TOD deed likely requires a substitute judgment or other petition.

Proposed conservator response needed: proposed conservator appears to be a professional fiduciary in Orange County. Proposed conservator should show how she will be able to manage proposed conservatee's care needs from said location.

6. S-PR-0014225 In re the Conservatorship of Evangelho, Kelly

Appearance is required for continued hearing on amended petition for appointment of conservator of the person and estate.

Missing citation for amended petition. Missing 15 days' personal service of citation with copy of the amended petition to proposed conservatee. Amended petition requires complete re-noticing. C.R.C. 7.53.

Missing notice of hearing for amended petition. Missing 15 days' service of notice of hearing with copy of the amended petition to all 2d-degree relatives of proposed conservatee. Amended petition requires complete re-noticing.

Missing sufficient grounds for requested waiver of bond. Petitioner alleges conservatee has an estate sufficient to require bond. The estate does not qualify for small-estate waiver of bond.

Missing sufficient grounds for any Attachment 1d orders under Prob.C. §§ 2590–2591. Good cause must be shown for each requested § 2591 order. Petitioner offers no good cause showing for any requested order. For example, it appears unlikely that a conservator would need authority to encumber real property, to grant options, to compromise claims, to lend money, or to operate a business.

Missing sufficient grounds for any Attachment 1e orders under Prob.C. § 1873 or 1901. Under § 1872, all conservatees are restricted from actions which would bind or obligate the estate. § 1873 orders are intended to clarify, modify, or waive that restriction. Petitioner offers no basis to modify the automatic § 1872 orders. Prob.C. § 1901 relates to conservatee's powers to enter into marriage or registered domestic partnership, which is not addressed by petitioner.

Missing any need for Attachment 1f orders relating to Prob.C. § 2352. Petitioner has not shown any need to modify the powers automatically granted under § 2352 concerning conservator's power to fix conservatee's residence.

Missing any need for § 2355 orders. Medical decisional authority is requested under ¶¶ 1g and 9 and is automatically granted if lack of capacity is found. Petitioner does not propose any modification to the orders that would be granted upon such a showing.

Missing response by court-appointed counsel for proposed conservatee.

7. S-PR-0014267 In re the Conservatorship of Rivera, Nathan Rome

Appearance is required for hearing on amended petition for appointment of limited conservator of the person.

Missing sufficient notice of hearing. Notice filed September 24, 2026, erroneously states that Department 2, the hearing department for this matter, is located in Roseville. Department 2 is located at 101 Maple Street, Auburn. Notice also fails to identify the amended petition as the subject petition; see C.R.C. 7.51.

Missing medical capacity declaration. Missing confidential declaration re ability of proposed conservatee to attend the hearing to support the allegation that proposed conservatee cannot attend due to medical inability.

No basis is alleged for any orders under Prob.C. §§ 2351-2358 (see ¶ 1f / Attachment 1f). Limited powers and orders are made through requests under ¶ 1h–1j, not through requests under ¶ 1f.

Missing Alta California Regional Center report.

8. S-PR-0014282 In Re the Conservatorship of Brinsfield, LaVerne Fay

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate.

Response to calendar notes materially changes the requests of the petition (prays for appointment as conservator of the estate; prays for extensive Prob.C. §§ 2590–2591 powers, etc.), and thus constitutes an amendment to the petition, requiring complete new notice and service, as well as service together with the petition. C.R.C. 7.53(a).

Missing valid citation. The only citation issued by the clerk was issued July 28 for a hearing August 17, and was facially insufficient. Only the clerk may issue a citation for service; the party may not take a prior citation, modify it, and then serve it. The citation filed September 2 is in a form that was never issued by the clerk and is facially invalid. Missing valid citation. Missing 15 days' personal service of valid citation, copy of the petition, and copy of the amendatory response to calendar notes to respondent.

Missing 15 days' service of notice of hearing with copy of the petition and the amendatory response to calendar notes to all 2d-degree relatives of proposed conservatee. There is no evidence of service of the amendatory response to calendar notes.

Missing adequate request for bond or bond waiver. Petitioner is required to make a good faith estimate of the assets of the estate including income. Instead, the petition alleges no personal property or income but real property; the amendatory response to calendar notes admits there is both personal property and income, but no real property. In the absence of better information, it is recommended the court require initial bond of at least $200,000, to be increased or decreased later as required by law.

It is recommended all requested Prob.C. §§ 2590–2591 extraordinary administration powers be denied. Petitioner has not shown any good cause for such extraordinary powers as power to grant easements, grant servitudes, borrow money, raze estate property, rebuild estate property, lend estate monies, maintain an action for partition, exercise stock options, or to consent to the provisions of a voting trust, or any other powers. Petitioner has not shown how the broad standard estate administration powers of the Probate Code would be insufficient to meet the needs of the estate or of conservatee.

Missing investigation report.

9. S-PR-0014322 In Re the Conservatorship of Dietmeyer, Bonnie

Appearance is required for hearing on petition for appointment of joint limited conservators of the person.

Missing 15 days' personal service of citation with copy of the petition to proposed conservatee.

10. S-PR-0014365 In Re the Conservatorship of McGuire, Lachlan Nathan

Appearance is required for hearing on late-filed 2d amended petition for appointment of joint limited conservators of the person.

Missing citation. Missing citation for amended petition. Missing 15 days' personal service of citation with copy of amended petition to proposed conservatee. Amended petition and 2d amended petition both required fully new notice and service. C.R.C. 7.53.

Missing notice of hearing. Missing notice of hearing for amended petition. Missing 15 days' service of notice of hearing with copy of the petition to all 2d-degree relatives of proposed conservatee. Court determination is needed as to implied request to waive notice to maternal grandfather and paternal grandparents. Amended petition and 2d amended petition both required fully new notice and service. C.R.C. 7.53.

Missing required Attachments 1h and 1j to request limited conservatorship powers. See ¶¶ 1h & 1j of the petition. Limited powers are not requested through Attachment 1f.

11. S-PR-0014385 In Re the Conservatorship of Cianci, Luca

Appearance is required for hearing on petition for appointment of joint limited conservators of the person.

Missing orders, powers, and duties requested in Attachment 1h

Missing report of Alta California Regional Center.

Missing appointment of counsel for proposed conservatee. Missing appearance / response by court-appointed counsel for proposed conservatee.

12. S-PR-0014386 In Re the Conservatorship of Tompkins, Deven Michael

Appearance is required for hearing on petition for appointment of joint limited conservators of the person.

Missing pages 5 and 6 of the capacity declaration including the doctor’s signature.

Missing appointment of counsel for proposed conservatee. Missing appearance / response by court-appointed counsel for proposed conservatee.

13. S-PR-0014392 In Re the Conservatorship of Nichols, Anna

Appearance is required for hearing on petition for appointment of limited conservator of the person.

Missing 15 days' personal service of citation with copy of petition to proposed conservatee.

Missing 15 days' service of notice of hearing with copy of the petition to all 2d-degree relatives of proposed conservatee.

Missing 30 days' service of notice of hearing with copy of the petition to Alta California Regional Center.

Missing Attachments 3f(1) (due diligence to identify relatives) and 3f(2) (proposed conservatee's preferences).

Missing Attachments 1h / 1j (limited powers and orders; see ¶¶ 1h & 1j).

Missing appointment of counsel for proposed conservatee. Missing appearance / response by court-appointed counsel.

Missing Alta California Regional Center report.

14. S-PR-0014468 In Re the Conservatorship of Indihar-Corey, Gail Denise

Appearance is required for hearing on petition for appointment of temporary conservator of the estate only.

Missing notice of hearing. Missing 5 court days' personal service of notice of hearing with copy of the temporary petition to proposed conservatee. Missing 5 court days' service of notice of hearing with copy of the temporary petition to all 2d-degree relatives of proposed conservatee.

Clarification is needed: both the general and temporary petitions refer to a pending petition for substituted judgment. No such petition appears in the file. If a petition as anticipated, petitioner may contact the clerk's office in advance to reserve a hearing date for the petition.