Placer County Superior Court
10820 Justice Center Drive, Roseville

PROBATE CALENDAR NOTES
November 3, 2026, 8:30 AM, Department 2
101 Maple Street, Auburn

Published October 29, 2026, 9:00 AM
Updated (final) November 2, 2026, 1:00 PM

NOTICE: CHANGE OF CALENDAR DAY

Beginning the week of November 2, 2026, the Probate Calendar will be heard <u>Tuesdays</u>, 8:30 a.m., in Department 2, located at the Historic Courthouse, 101 Maple Street, Auburn. Already scheduled hearings will be moved by the clerk and notices will be sent to petitioners.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **November 3, 2026, 8:30 AM, in Department 2**, the Hon. Glenn M. Holley, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are **<u>not</u>** a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules. Local Rule 10.24(G), governing remote appearances for most probate, conservatorship, and guardianship cases applies to this calendar.

Updated notes may be posted at any time and will generally be updated prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

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1. S-CV-0057262 Barker, Gregory vs. Barnes, Mason, et al.

Appearance is required for hearing on motion to consolidate this action with *In re the James E Chapman Trust*, case no. S-PR-0012444.

2. S-PR-0009813 K A Greene Spec Needs Trust; In re the

23d SNT account is recommended for approval as prayed.

3. S-PR-0011237 In re the Rudolfo A Gonzalez & Silvia A Gonzalez 2014 Trust

All matters previously scheduled for this matter were dropped by the parties through the order approving settlement filed September 30, 2026.

4. S-PR-0011804 In re the Estate of Moore, Richard E

Petition to determine estate property, to order distribution

Appearance is required for continued hearing on petition to determine estate property and to order distribution.

Missing any sufficient notice of hearing. Petitioner has not filed or served any notice of hearing. Notice filed September 28 by objector refers to a hearing November 2, 2026. On October 2, 2026, the court ordered the November 2 hearings rescheduled to be heard November 3. Missing 15 days' service of notice of hearing with the correct hearing date.

Petition to determine trust property / determine that real property is not estate asset

Appearance is required for hearing on petition to determine trust property / determine that real property is not estate asset.

Missing sufficient notice of hearing. Notice filed September 28 refers to a hearing November 2, 2026. On October 2, 2026, the court ordered the November 2 hearings rescheduled to be heard November 3. Missing 15 days' service of notice of hearing with the correct hearing date.

The requests for relief presented as "Count II" are not Prob.C. § 850 claims and do not appear to be appropriate for determination within this decedent's estate proceeding. A separate trust proceeding may be required.

5. S-PR-0012444 In Re the James E Chapman Rev Trust

Appearance is required for hearing on motion to consolidate this action with *Barker v. Barnes*, case no. S-CV-00567262.

6. S-PR-0012557 In Re the Estate of Caretti, Ronald Emil

Petition for final distribution is recommended for approval as prayed.

7. S-PR-0012613 In Re the Estate of Mahncke, Allen John

Missing sufficient notice of hearing. Notice filed November 2 refers to a hearing November 2, 2026. On October 2, 2026, the court ordered this matter rescheduled to be heard November 3, 2026. Missing 15 days' service of notice of hearing with the correct hearing date.

Contrary to statement at ¶ 5 of the petition, account shows PG&E creditor claim payment was less than the full amount of the claim. No approval or rejection of claim was filed. No satisfaction or withdrawal by PG&E was filed. Report as to this claim is insufficient under C.R.C. 7.403.

Contrary to statement at ¶ 5 of the petition, account shows WizWire creditor claim payment was less than the full amount of the claim. No approval or rejection of claim was filed. No satisfaction or withdrawal by Wizwire was filed. Report as to this claim is insufficient under C.R.C. 7.403.

Missing any allegations as to whether SpyGlass filed an action on the rejected creditor claim. Note: the claim was rejected approximately 7 weeks *after* the final distribution petition was filed.

Calculations of ordinary personal representative and attorney fees fail to incorporate gains and losses on sale of property. See C.R.C. 7.705. Recalculation is needed.

8. S-PR-0012891 In re the Julia Virginia Ondarts Liv Trust

Missing sufficient notice of hearing. Notice filed September 28 refers to a hearing November 2, 2026. On October 2, 2026, the court ordered this matter rescheduled to be heard November 3, 2026. Missing 15 days' service of notice of hearing with the correct hearing date.

9. S-PR-0013069 In Re the Estate of Haddox, Steven Warren

Appearance is required for continued hearing on petition to probate lost will after appointment of administrator on grounds of intestacy.

Notice of hearing as filed, served, and published omits ¶ 4 concerning admission of a will to probate.

Missing service of notice of hearing to Devin Guthrie.

Missing required "written statement of the testamentary words or their substance" of the lost will. Prob.C. § 8223.

Missing required allegations at ¶ 5b (step- or foster child(ren)).

Clarification is needed: ¶ 6f alleges no issue of parents (¶ 6b) or of grandparents (¶ 6d); ¶ 8 alleges decedent was survived by two nephews and a niece. Nieces and nephews are issue of both parents and grandparents.

Petitioner's response to objections of Deana Arnold is needed.

10. S-PR-0013297 In Re the Estate of Tuffanelli, David Alan

Petition for final distribution as modified by response to calendar notes is recommended for approval. Proposed order re payment of attorney fees consistent with response to calendar notes is needed.

11. S-PR-0013399 In Re the Estate of Huntley, Patricia

Missing notice of hearing for petition for final distribution. Missing service of notice of hearing.

Clarification is needed: the allegations of the petition appear to show this is a no-cash estate. Petitioner should clarify how requested attorney fees are to be paid. The court will not ordinarily approve fees where there is no means for fees to be paid.

12. S-PR-0013630 In Re the Estate of Aguiar, Vernon H Jr.

Missing sufficient notice of hearing. Notice filed August 11 refers to a hearing November 2, 2026. On October 2, 2026, the court ordered this matter rescheduled to be heard November 3, 2026. Missing 15 days' service of notice of hearing with the correct hearing date. Notice filed August 11 also fails to state the correct address for the hearing department. Department 2 is located at Historic Courthouse, 101 Maple Street, Auburn, not the Hon. Howard G. Gibson Courthouse in Roseville.

Missing personal representative report on disposition of creditor claims by Bank of America (filed August 4, 2025), Capital One (filed August 4, 2025), Synchrony Bank (Lowes Card) (filed November 24, 2025; revised and refiled May 11, 2026), and Synchrony Bank (CareCredit) (filed November 24, 2025).

13. S-PR-0013801 In Re the Escobar Rev Liv Trust

Appearance is required for continued hearing on petition to rescind / reform trust and for other relief.

It is recommended the court sign the proposed stipulated protective order.

It is recommended this matter be continued to a date 4 to 6 months out.

14. S-PR-0013862 In Re the Estate of Grant, Kevin David

Petition for final distribution is recommended for approval as prayed.

15. S-PR-0013868 In Re the W. Earl Johnson Rev Liv Trust

Amended petition to instruction trustee re distributions, expenses, accounting

The court is informed this matter has settled. Court determination is needed as to request to continue the proceedings to December 15, 2026, to be heard with the motion to compel mediation.

Trustee account (M Johnson)

The court is informed this matter has settled. Court determination is needed as to request to continue the proceedings to December 15, 2026, to be heard with the motion to compel mediation.

Trustee account (S Johnson)

The court is informed this matter has settled. Court determination is needed as to request to continue the proceedings to December 15, 2026, to be heard with the motion to compel mediation.

16. S-PR-0013995 In Re the Calvert Fam Trust

Petition to determine trust property is recommended for approval as prayed.

17. S-PR-0014044 In Re the Jay R Selby Trust

Appearance is required for continued hearing on petition to determine title to property and for other relief.

Missing notice of hearing. Missing service of notice of hearing. Note: it appears no personal representative has been appointed for the estate of Jay R Selby. See June 12, 2026, hearing minutes in action no. S-PR-0014017.

Clarification is needed: petitioner appears individually and as trustee of the Jay W & Lola Mae Selby Family Trust, without explanation. There are no allegations that the Jay W & Lola Mae Selby Family Trust owned or was deprived of any assets described in the petition, and there is no prayer for relief relating to the said trust.

Note: the court does not appear to have subject matter jurisdiction to determine title issues relating to real property in Idaho. Idaho Code § 5-401(1); see also Civ.C. § 755;

and *In re Conservatorship of Hume* (2006) 139 Cal.App.4th 393, 404-406 (even where the court may have *in personam* jurisdiction over a fiduciary, it does not have *in rem* jurisdiction over property in another state).

Because nothing has been filed by petitioner since February 2026, it is recommended this matter be dropped from calendar.

18. S-PR-0014083 In Re the Estate of Gibson, Robert

Appearance is required for continued hearing on petition to determine interest in insurance proceeds.

Missing sufficient service of notice of hearing with copy of the petition to guardian ad litem for minor claimants / policy beneficiaries. Electronic service is not permitted unless GAL has consented in writing to such service. Prob.C. § 1215(c)(1). Moreover, personal service is likely required under Prob.C. § 851(a)(2).

Guardian ad litem's response is requested as to whether relief can be granted under § 850. Petitioner cites Prob.C. § 850(a)(2)(C) & (D) as the basis for the petition. Petitioner argues that because the dissolution action abated upon the death of Robert Gibson, the probate division of the court must have jurisdiction to settle questions concerning nonprobate transfers. However, as noted previously, petitioner does not allege the estate of Robert Gibson holds, has held, has title to, or has any claim to the disputed insurance proceeds. Such an interest by the estate appears to be required to proceed under subparagraphs (C) or (D) of § 850(a)(2). Court determination is needed.

If the court determines the matter may proceed under either subparagraph (C) or (D) of § 850(a)(2), it appears that notice to a personal representative of the estate of Robert Gibson would be required. See Prob.C. § 851(a)(1).

Guardian ad litem's response is requested as to whether *Marriage of Burwell* (2013) 221 Cal.App.4th 1, requires characterization of the insurance proceeds as separate or community is required. Petitioner argues that characterization is not required under *Burwell* and would be irrelevant. Court determination is needed.

19. S-PR-0014278 In Re the Estate of Barringer, Neilya J.

Missing notice of hearing for petition to administer estate. Missing service of notice of hearing. Missing proof of publication of notice of hearing.

Petitioner requests the matter be continued to a date after December 1 to complete service and publication.

20. S-PR-0014285 In Re the R.W. Colburn Liv Trust

Missing notice of hearing for petition to determine trust property. Missing 30 days' service of notice of hearing with copy of the petition to all persons required to be served under Prob.C. § 851.