Placer County Superior Court
10820 Justice Center Drive, Roseville

PROBATE CALENDAR NOTES
November 24, 2026, 8:30 AM, Department 2
101 Maple Street, Auburn

Published November 18, 2026, 10:40 AM
Updated (final) November 23, 2026, 11:30 AM

NOTICE: CHANGE OF CALENDAR DAY

Beginning the week of November 2, 2026, the Probate Calendar will be heard <u>Tuesdays</u>, 8:30 a.m., in Department 2, located at the Historic Courthouse, 101 Maple Street, Auburn. Already scheduled hearings will be moved by the clerk and notices will be sent to petitioners.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **November 24, 2026, 8:30 AM, in Department 2**, the Hon. Glenn M. Holley, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are **<u>not</u>** a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules. Local Rule 10.24(G), governing remote appearances for most probate, conservatorship, and guardianship cases applies to this calendar.

Updated notes may be posted at any time and will generally be updated prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0012287 In Re the Lois H Anderson Liv Trust

Petition to determine invalidity of trust restatement and trust and for other relief

Appearance is required for continued hearing on amended petition to determine invalidity of trust restatement and trust and for other relief.
Current status is needed

Request to be relieved from mediation order

Appearance is required for continued hearing on request to be relieved from mediation order.
Current status is needed.

2. S-PR-0013172 In re the Estate of Lichti, Robert Valentine

Petition for final distribution is recommended for approval as prayed.

3. S-PR-0013722 In Re the Donald R. Hay 2016 Fam Trust

Petition to confirm trustee, invalidate actions of purported trustee, instructions, determination of trust property, recovery of trust property and for other relief

Appearance is required for continued hearing on petition to confirm trustee and for other relief.
Current status is needed.

Petition to remove trustee, appoint successor co-trustees, compel accounts and for other relief

Appearance is required for continued hearing on petition to remove trustee, appoint successor co-trustees, and for other relief.
Current status is needed.

Status hearing re July 13 and August 26 orders

Appearance is required for status hearing concerning July 13 and August 26 orders.
Current status is needed.

4. S-PR-0013809 In Re the Estate of Beyerinck, Maria C.

It is recommended the petition be construed as one seeking termination of administration and discharge of the personal representative pursuant to Prob.C. § 12251.

Missing sufficient notice of hearing for petition to terminate administration. Notice of hearing as filed and served was for a November 23 hearing. By order filed October 9, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice or service for November 24.

5. S-PR-0014044 In Re the Jay R Selby Trust

Appearance is required for continued hearing on petition to determine title to property and for other relief.

Missing notice of hearing. Missing service of notice of hearing, including service to personal representative of the estate of Jay R. Selby.

Clarification is needed: petitioner appears individually and as trustee of the Jay W & Lola Mae Selby Family Trust, without explanation. There are no allegations that the Jay W & Lola Mae Selby Family Trust owned or was deprived of any assets described in the petition, and there is no prayer for relief relating to the said trust.

Note: the court does not appear to have subject matter jurisdiction as to the Idaho property; petitioner's prior status report indicates the request for orders concerning said property is dropped by petitioner.

6. S-PR-0014093 In Re the Jerry Joan Oukrop Liv Trust

Appearance is required for hearing on amended petition to determine trust property.

Court determination is needed as to the sufficiency of petitioner's newly asserted legal theory that settlor issued a series of verbal instructions concerning the IRA account beneficiary designation; reasonably believed those instructions had been followed; and so had done all she reasonably could to modify the pay-on-death provisions of the account. Petitioner provides no legal points and authorities to support the request that settlor's understanding should be controlling where the bank appears to take the position that no valid change in pay-on-death beneficiary was made.

7. S-PR-0014296 In Re the Jordan Gaskin Supp Needs Trust

Appearance is required for hearing on petition to remove trustee, appoint successor trustee, compel account, and for other relief.

Missing notice of hearing. Missing proof of service of notice of hearing.

Missing verification to petition. Prob.C. § 1021.

8. S-PR-0014311 In Re the Estate of Martini, Darlene

Missing sufficient notice of hearing for petition to administer estate. Notice of hearing as filed, served, and published was for a November 23 hearing. By order filed October 8, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice, service, or publication for November 24.

Missing residence information for decedent at death. ¶ 3c.

Missing request for bond or request to waive bond. ¶ 2c.

Missing relationship of person identified in ¶ 8 to decedent. Clarification is needed: petitioner alleges decedent was survived by child(ren) (¶ 5a(5)), but also not survived by issue (¶¶ 6f & 7b(2)(d). No child of decedent is identified in ¶ 8. Notice of hearing appears to have been served to one Mark Allen without explanation (Allen is not identified in the petition).

Note: missing signed Duties form (DE-147). Clerk cannot issue letters of administration until signed Duties form is filed. C.R.C. 7.150.

9. S-PR-0014314 In Re the Estate of Selby, Jay Reed

Appearance is required for hearing on petition to administer estate.

It is recommended this matter be consolidated with S-PR-0014017, *Estate of Selby*, with the latter to be the lead case number. C.R.C. 3.350(b).

Missing notice of hearing for petition to administer estate. Missing service of notice of hearing. Missing proof of publication of notice of hearing. Form DE-121 is the mandatory notice required for this proceeding.

Missing declaration re terms of devisee trust or other compliance with Local Rule 80.2.1.

Court determination is needed as to request for bond of $850,000.00. Petitioner omits any allegations as to the value of the estate (¶ 3d) and the offered will waives bond (Will, § 5.03). Petitioner offers no legal or factual basis for imposition of bond. Objector urges the court to require bond.

Note: missing signed Duties form (DE-147). The clerk cannot letter issue letters testamentary until signed Duties form is filed. C.R.C. 7.150.

10. S-PR-0014315 In Re the Estate of Heggli, Mark F.

Missing sufficient notice of hearing for petition to administer estate. Notice of hearing as filed, served, and published was for a November 23 hearing. By order filed October 8, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice, service, or publication for November 24.

Missing relationship(s) of persons listed in ¶ 8 to petitioner.

Missing declaration re terms of devisee trust or other compliance with Local Rule 80.2.1.

11. S-PR-0014316 In Re the Harold Raymond Hoffman Liv Trust

Missing verification to petition to determine trust property. Prob.C. § 1021.

Missing notice of hearing and service of notice of hearing. The trust provides for gifts of all assets to decedent's children and issue. See trust Art. VI, § 6.F. No children are identified in the petition or petitioner's declaration. If any children or issue are identified, notice and service are required.

Clarification is needed: Exhibit B to petitioner's declaration appears to include 3 extraneous pages between trust pages 2 and 3 of the trust document.

12. S-PR-0014317 In Re the Main Family Rev Trust of 1999

Petition to determine trust property is recommended for approval as prayed.

13. S-PR-0014318 In Re the Estate of French, Bref

Missing sufficient notice of hearing for petition to administer estate. Notice of hearing as filed, served, and published omits the correct court address for these proceedings. Department 2 is located at Historic Courthouse, 101 Maple Street, Auburn.

Missing sufficient proof of publication. Notice of hearing as published was for a November 23 hearing. By order filed October 9, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing publication for November 24.

Clarification is needed as to relationship(s) of nephews listed in ¶ 8 to decedent (sibling(s) through which nephews are related to decedent).

14. S-PR-0014319 In Re the Estate of Assenza, Harold B.

Missing sufficient notice of hearing for petition to administer estate. Notice of hearing as filed, served, and published was for a November 23 hearing. By order filed October 9, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice, service, or publication for November 24.

Missing sufficient notice of hearing. Notice of hearing as filed and published omits required ¶ 5 concerning IAEA powers, which are requested in this proceeding.

Missing declaration re terms of devisee trust or other compliance with Local Rule 80.2.1.

Court determination is needed as to request to waive bond. Proposed personal representative, a licensed private professional fiduciary, is not a corporate fiduciary or

exempt government agency. However, decedent's will includes a broad bond waiver that may apply to appointment of Mr DePiazza. Will, § 5.02.

Note: proposed personal representative is not named in the will. If appointed and the will is probated, he would serve as administrator with will annexed. Revised proposed order and letters are needed.

15. S-PR-0014323 In Re the Assenza Charitable Trust

Missing sufficient notice of hearing for petition to appoint successor trustee. Notice of hearing as filed and served was for a November 23 hearing. By order filed October 9, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice, service, or publication for November 24.

Trustee bond is required under Prob.C. § 15602(a)(3). Missing any factual allegations to support the requested $3.5M bond.

16. S-PR-0014324 In Re the Estate of Assenza, Beatriz F

Missing sufficient notice of hearing for petition to administer estate. Notice of hearing as filed, served, and published was for a November 23 hearing. By order filed October 9, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice, service, or publication for November 24.

Missing sufficient notice of hearing. Notice of hearing as filed and published omits required ¶ 5 concerning IAEA powers, which are requested in this proceeding.

Missing declaration re terms of devisee trust or other compliance with Local Rule 80.2.1.

Court determination is needed as to request to waive bond. Proposed personal representative, a licensed private professional fiduciary, is not a corporate fiduciary or exempt government agency. However, decedent's will includes a broad bond waiver that may apply to appointment of Mr DePiazza. Will, § 5.02.

Note: proposed personal representative is not named in the will. If appointed and the will is probated, he would serve as administrator with will annexed. Revised proposed order and letters are needed.

17. S-PR-0014326 In Re the John W. Greasby Liv Trust

Missing notice of hearing for petition to compel trustee account. Missing service of notice of hearing.

Missing complete copy of trust. Attachment to the petition includes only Trust pp. 1–6, concluding with a portion of Art. 2.K (ending "If any Trustee becomes liable to any other person who is not a").

18. S-PR-0014327 In Re the Llamas Fam Trust

Petition to determine trust property is recommended for approval as prayed.

19. S-PR-0014328 In Re the Estate of Balthrop, Robert Foster

Missing sufficient notice of hearing for petition to administer estate. Notice of hearing as filed, served, and published was for a November 23 hearing. By order filed October 8, the court rescheduled this matter to November 24. No hearing will be held November 23. Missing any notice, service, or publication for November 24.

Missing sufficient notice of hearing. Notice of hearing as filed and published omits the correct court address for these proceedings. Department 2 is located at Historic Courthouse, 101 Maple Street, Auburn.

Missing service to beneficiaries of devisee trust. Prob.C. § 1208(b).

Missing original will. Prob.C. § 8200(a).

Missing declaration re terms of devisee trust or other compliance with Local Rule 80.2.1.

Waivers of bond should be required from beneficiaries of devisee trust.

20. S-PR-0014329 In Re the Estate of Mulloy, Elinor Mae

Missing notice of hearing for petition to administer estate. Missing service of notice of hearing. Missing proof of publication of notice of hearing.

Missing original will. Prob.C. § 8200(a).

Missing required allegations at ¶ 5a(1)–(2) (spouse), (3)–(4) (RDP), (7)–(8) (issue of predeceased child(ren).

Missing declaration re terms of devisee trust or other compliance with Local Rule 80.2.1.

21. S-PR-0014331 In Re the Richard A Sawaya Char Trust

Petition to appoint successor trustee is recommended for approval as prayed.

22. S-PR-0014333 In Re the Fam Trust of Daniel C Bennet & Jeri K Bennett

Petition to modify irrevocable trust is recommended for approval as prayed.

23. S-PR-0014334 In Re the Estate of Ball, Jacqueline Ann

Missing sufficient publication of notice of hearing. Notice of hearing as published was for a November 23 hearing. By order filed October 8, the court rescheduled this

matter to November 24. No hearing will be held November 23. However, in light of the date of death of decedent, it is recommended that further publication be waived.

Court determination is needed as to application of Prob.C. § 6124 to the lost will. Petitioner allegations conversations—the content of which is not described—led petitioner to believe the will was not revoked; petitioner also now alleges that she believes the will was only lost post-death. In the latter case, Prob.C. § 6124 does not apply. It is recommended the court admit the lost will.

24. S-PR-0014335 In Re the Estate of Eisley, James Milton

Missing sufficient publication of notice of hearing. Notice of hearing as published was for a November 23 hearing. By order filed October 8, the court rescheduled this matter to November 24. No hearing will be held November 23. However, in light of the date of death of decedent, it is recommended that further publication be waived.