

SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF PLACER

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar Number, and Address): TELEPHONE NO.: FAX NO.: EMAIL ADDRESS:	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF PLACER <input type="checkbox"/> 10820 Justice Center Drive <input type="checkbox"/> 2501 N. Lake Blvd. P.O. Box 619072 P.O. Box 5669 Roseville, CA 95661-9072 Tahoe City, CA 96145	
PETITIONER: RESPONDENT:	
STATEMENT OF ISSUES AND CONTENTIONS FOR CUSTODY AND VISITATION	CASE NUMBER:
<input type="checkbox"/> Mandatory Settlement Conference _____ at _____ <input type="checkbox"/> A.M. <input type="checkbox"/> P.M. in Department _____	

MEET AND CONFER (To “meet and confer” means that one party communicated with the other party or their attorney to see if an agreement can be reached or if the issues can be narrowed for trial).

Date and Time of the meet and confer: _____

How did you meet and confer? In person Telephone Letter Electronic Communication/Email

Who met and conferred? Petitioner Respondent Attorney for Petitioner Respondent

There was no meet and confer: (*state reason*) _____

RESOLVED OR NON-ISSUES

- Legal Custody
- Physical Custody
- Visitation
- School Issue
- Move Away / Relocation
- Other _____

ISSUES FOR TRIAL

- Legal Custody
- Physical Custody
- Visitation
- School Issue
- Move Away / Relocation
- Other _____

AGREEMENTS:

Are there any agreements (statistical facts, agreements to legal custody, etc.)?

Yes No

If Yes, please write the agreements below:

Additional pages attached.

STATISTICAL FACTS FOR MINOR CHILDREN

Information about additional children attached.

Name	Date of Birth	Age	Gender
			<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-Binary
			<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-Binary
			<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-Binary
			<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-Binary

If the children attend school, state below which school they attend, and their current grade. (Writing the answer does NOT mean you agree with the current school).

State any special needs or unique characteristics related to the children and/or factual information that is important for the settlement conference officer and/or judicial officer to know.

What is the current visitation schedule? If the current schedule is reflected in an order of the court you may attach the current order. (Writing the answer does NOT mean you agree with the current visitation schedule).

Additional pages attached.

How long has the current visitation schedule been in place? (Writing the answer does NOT mean you agree with the current visitation schedule).

Additional pages attached.

How do the parents communicate or talk to each other about child related issues?

- Talking Parents App Our Family Wizard App
- Other (specify): _____

Additional pages attached.

Do either of the parents have or previously had a domestic violence restraining order against the other parent?

- Yes No

If Yes, please include the case number if it is different than this case and, if the order is from a County in California other than Placer County or from another State, please include a copy of the order:

Additional pages attached.

Do either of the parents have or previously had issues with alcohol or substance (drug) abuse?

- Yes No

If Yes, please explain:

Additional pages attached.

ISSUES WHERE THERE ARE NO AGREEMENTS:

- **Issues where there are no agreements** (*Check the box next to the issue where there is not an agreement and briefly state the order you would like the court to make and the reason why you think the order should be made.*)
- **Applicable Statutes or Case Law** (*If you want to support your request by citing law, you may file a separate Points and Authorities pleading.*)
- **Supporting Exhibits** (*Attach a list of the proposed exhibits on which you intend to rely with a brief description of each; Please do NOT attach the actual exhibits.*)
- **Witness List.** (*Attach a list of witnesses you plan to call to testify at trial and briefly describe the testimony of each.*)

I am asking the court to make these orders:

1. **Joint Legal Custody** 2. **Sole Legal Custody to** _____
3. **Joint Physical Custody** 4. **Sole Physical Custody to** _____

5. **Petitioner’s parenting time:**

6. **Respondent’s parenting time:**

7. **The exchange of the children:**

8. **School Orders:**

9. **Move Away/ Relocation Orders:**

10. **Vacation Schedule Orders:**

<u>Holiday</u>	Time (from when to when) <i>(Unless otherwise noted, all single-day holidays start at _____ a.m. and end at _____ pm.)</i>	<u>Every Year</u> Petitioner / Respondent	<u>Even Years</u> Petitioner / Respondent	<u>Odd Years</u> Petitioner / Respondent
Easter Sunday				
Spring Break, first half				
Spring Break, second half				
Mother's Day				
Father's Day				
July 4 th				
Thanksgiving Day				
Thanksgiving weekend				
Winter Break, first half				
Winter Break, second half				
Child's birthday				
Christmas Eve				
Christmas Day				
Breaks for year-round schools				
Summer Break				
Other (<i>specify</i>):				

Any three-day weekend not listed above will be spent with the parent who would normally have the child that weekend.

Other (*specify*):

Vacations: The petitioner respondent may have the child/children for a vacation of up to (*specify number*): _____ days weeks per year.

Each parent shall notify the other parent in writing of their vacation plans a minimum of (*specify number*): _____ days in advance and provide the other parent with a basic itinerary that includes dates of leaving and returning, destinations, flight information, and telephone numbers for emergency purposes.

- The other parent has (*specify number*): _____ days to respond if there is a problem with the schedule.
- The vacation may be outside California.
- Any vacation outside California the United States requires prior written consent of the other parent or a court order.
- Other (*specify*):

10. Communication orders:

The parents will use the following to communicate or talk about all child related issues:

Talking Parents App My Family Wizard App Other: _____

The cost for the app will be paid: Equally 50/50 by Petitioner by Respondent Other: _____

11. Additional orders:

Each parent will offer the other the first right of refusal to be with the children if away from the home for more than _____ hours.

Each parent will give as much notice as possible to the other parent if a change in the schedule is to occur (other than emergencies i.e., accident).

Each parent will provide the other with a current address and telephone number at all times.

Parents will provide a consistent, safe, hazard free, alcohol and drug free environment. Neither party shall be under the influence of alcohol or non-prescription drugs while child is in their care.

If minor children are to be transported out of the State of California for more than 24 hours; each party must provide the other with prior notice to include dates, location of travel, and telephone numbers.

Parties agree that they will provide each other a 45-day prior written notice of a change of address. This does not permit either party to relocate the children to another county without a mutual agreement or a court order.

All transportation for the exchange of the children shall be shared equally subject to a valid Driver's License, insurance, and proper car seats. Each parent agrees that the children is/are to be transported only by a properly licensed and insured driver in an insured vehicle with a proper, federally approved child restraint system.

Both parents may take an active role in child's education, and attend school conferences or parent-teacher meetings separately or together.

Either parent may return to mediation upon court order if circumstances change and/or this agreement reflects that it is not in the best interest of the children, and the parties cannot resolve the issues between themselves.

Other:

Additional pages attached

Date: _____

Type or Print Name

Signature of Attorney for Petitioner Respondent

PROPOSED EXHIBITS

- Exhibits will be marked by the clerk of the court when the trial starts. Each exhibit will be assigned a number.
- You must include a brief description of the exhibit, the issue it applies to, and its purpose (*see example*).
- You must provide the opposing party or attorney copies before trial.
- Do not file your exhibits, bring them to court on the first day of trial.

EXHIBIT	NAME/DESCRIPTION	APPLICABLE ISSUE	PURPOSE
<i>Example</i> 1	<i>Child's attendance report from school</i>	<i>Visitation</i>	<i>To show child arrives to school on time.</i>

Additional pages attached.

PROPOSED WITNESSES

- You must provide the list of witnesses to the opposing party or opposing attorney before trial.

NAME	TOPIC OF TESTIMONY

Additional pages attached.